

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,852.2	-293.0	-1.17%
BSE Sensex	81,183.9	-1,017.2	-1.24%
GIFT Nifty*	24,840.5	-86.5	-0.35%
Dow Jones	40,345.4	-410.3	-1.01%
S&P 500	5,408.4	-95.0	-1.73%
Nasdaq	16,690.8	-436.8	-2.55%
FTSE 100	8,181.5	-60.2	-0.73%
CAC 40	7,352.3	-79.7	-1.07%
DAX	18,301.9	-274.6	-1.48%
Shanghai*	2,743.1	-22.8	-0.82%
Nikkei 225*	35,778.0	-644.5	-1.77%
Hang Seng*	17,137.0	-307.3	-1.76%

\*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	68.6	0.4	0.63%
Oil (Brent)	72.0	0.5	0.69%
Gold	2,498.3	0.7	0.03%
Silver	28.1	0.1	0.43%
Copper	9,012.7	34.1	0.38%
Cotton	0.68	0.01	1.03%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.11	0.00	-0.25
USD/INR	83.94	-0.05	-0.06
GBP/INR	110.60	0.08	0.08
EUR/INR	93.30	0.12	0.13
DXY Index	100.97	-0.13	-0.13

VIX	Value	Change (Pts)	Change (%)
India VIX	15.22	+1.0100	+7.11%
S&P 500 VIX Apr 24	23.38	2.48	12.46%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.852	0.000
US 10-Year Yield	3.697	-0.071

## Market Updates

The markets are expected to open marginally lower today as trends in GIFT Nifty indicate a negative start for the broader index after Nifty closed 292 points lower at 24,852 on Friday.

**Atul Auto:**

The company invested ₹20.03 crore in its subsidiary, Khushbu Auto Finance.

**Britannia Industries:**

The company gets all requisite approvals for proposed capacity addition worth ₹300 crore at its Ranjangaon plant in Maharashtra.

**Clean Science and Technology:**

The company subscribed to ~8.36 lakh equity shares of Clean Fino-Chem Ltd at ₹10 face value and ₹588 premium per share, totaling ₹50 crore.

**KPI Green Energy:**

The company received CEIG approvals for a 12.72 MW Wind-Solar Hybrid Power Project under its CPP segment.

**Marico:**

The company to acquire the remaining 40% stake in Apcos Naturals for ₹70 crore.

**MIC Electronics:**

The company received an LOA from Western Railway for telecom material supply and installation at 14 stations, valued at ₹86.44 lakh.

**Nazara Technologies:**

The company acquired 48.42% of Paperboat Apps' equity for ₹3 billion, making it a wholly-owned subsidiary.

**RITES:**

The company is the lowest bidder for a ₹60.03 crore consultancy tender by UP State Bridge Corp Ltd for civil works.

**Sansera Engineering:**

The company signed an MoU with Dynamatic Technologies to supply intricate structural parts for the Airbus A220 Door Program.

**SML Isuzu:**

The company decided to increase prices of its buses (all models) by 1.0% to 1.5%, effective 1st October.

**Va Tech Wabag:**

The company secured a ~₹2,700 crore order from Saudi Water Authority for a 300 MLD desalination plant in Yanbu, KSA.

**Waaree Renewable Technologies:**

The company received an LOA to execute EPC works for a 3.40 MW solar power project, valued at ~₹8.58 crore.

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